

ANADOLU EFES BİRACILIK VE MALT SAN. A.S.

ANNOUNCEMENT REGARDING COMPLETION OF THE SALE OF DOMESTIC DEBT INSTRUMENTS

December 22, 2022 – The sale transaction of domestic bonds with ISIN code TRSEFES12413, 392 days term, single coupon payment with fixed interest rate of 33.00% at maturity date of 18.01.2024, was completed on 21.12.2022. The settlement has been completed on 22.12.2022. The final issuance amount is realized as TL 1,100,000,000 within the ceiling which was approved by the Capital Markets Board's decision numbered 65/1589 on 03.11.2022. The issuance was advised by Ak Yatırım Menkul Değerler A.Ş..

We hereby declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué on Material Events, that they fully reflect the information we have acquired, that the information complies with our books, records and documents, that we have made our best effort to fully and accurately obtain all information regarding the matter and that we are responsible for this disclosure made hereby.

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For further information regarding Anadolu Efes, please visit our website at http://www.anadoluefes.com/ or you may contact;

Mrs. Aslı Kılıç Demirel (Investor Relations Director) Tel: 90 216 586 80 72

Facsimile: 90 216 389 58 63
E-mail: asli.kilic@anadoluefes.com

Ms. Sibel Turhan

(Investor Relations Supervisor)

Tel: 90 216 586 25 08 **Facsimile:** 90 216 389 58 63

E-mail: sibel.turhan@anadoluefes.com